

On 9/30/2011, the following 73 stocks had a Mullaney Safety Indicator rating of B+ (65) or more.

<u>Symbol</u>	<u>Name</u>	<u>Mkt Cap</u> <u>9/30/2011</u>	<u>Mkt Cap 2</u> <u>Years Later</u>	<u>% Change</u>	<u>Mkt Cap</u> <u>11/24/2014</u>	<u>% Change</u>
BHE	Benchmark Electronics	\$754	\$1,241	64.7%	\$1,285	70.6%
KELYA	Kelly Services, Inc.	\$420	\$728	73.5%	\$603	43.7%
TSRA	Tessera Technologies Inc	\$615	\$1,054	71.3%	\$1,783	189.8%
MLNK	ModusLink Global Solutions, Inc.	\$153	\$141	-7.6%	\$175	14.5%
FORM	FormFactor Inc	\$314	\$374	19.0%	\$471	49.8%
PCCC	PC Connection, Inc.	\$210	\$395	88.0%	\$600	185.6%
TQNT	Triquint Semiconductor	\$827	\$1,285	55.4%	\$4,349	425.7%
SKX	Skechers USA Inc	\$680	\$1,568	130.7%	\$3,049	348.6%
MOV	Movado Group Inc	\$303	\$1,114	267.8%	\$683	125.6%
SSP	E W Scripps Co	\$391	\$1,022	161.5%	\$1,123	187.4%
BELFB	Bel Fuse, Inc.	\$184	\$199	7.9%	\$311	68.7%
CSWC	Capital Southwest Corporation	\$278	\$522	87.9%	\$576	107.5%
CDI	CDI Corporation	\$205	\$298	45.7%	\$348	69.7%
NHC	National Healthcare Corp	\$447	\$665	48.8%	\$860	92.5%
WIRE	Encore Wire Corp	\$482	\$816	69.3%	\$782	62.2%
MTX	Minerals Technologies, Inc.	\$445	\$1,711	284.3%	\$2,666	498.7%
WMAR	West Marine Inc	\$175	\$295	68.5%	\$265	51.1%
BELFA	Bel Fuse, Inc.	\$200	\$197	-1.1%	\$277	38.9%
RELL	Richardson Electronics	\$232	\$161	-30.4%	\$139	-39.8%
ESIO	Electro Scientific Industries	\$342	\$351	2.7%	\$218	-36.3%
BCOR	Blucora Inc	\$329	\$946	187.8%	\$590	79.4%
CSS	CSS Industries, Inc.	\$162	\$228	40.6%	\$273	68.0%
SCMR	Sycamore Networks Inc	\$519	\$14	-97.3%	\$10	-98.0%
ELY	Callaway Golf Company	\$335	\$531	58.2%	\$581	73.3%
MRVC	MRV Communications Inc	\$194	\$72	-62.8%	\$75	-61.6%
PKE	Park Electrochemical Corp.	\$443	\$597	34.7%	\$521	17.7%
AVX	AVX Corporation	\$2,016	\$2,213	9.8%	\$2,398	18.9%
OPLK	Oplink Communications Inc	\$290	\$364	25.5%	\$410	41.5%
WDC	Western Digital Corporation	\$6,018	\$14,962	148.6%	\$23,863	296.5%
KELYB	Kelly Services, Inc.	\$587	\$769	30.8%	\$571	-2.7%
ISSI	Integrated Silicon Solution Inc	\$207	\$316	53.2%	\$445	115.4%
IMN	Imation Corporation	\$281	\$171	-39.1%	\$133	-52.6%
IM	Ingram Micro, Inc.	\$2,540	\$3,553	39.9%	\$4,232	66.6%
SIGM	Sigma Designs Inc	\$252	\$193	-23.5%	\$158	-37.3%
LZB	La-Z-Boy, Inc.	\$386	\$1,191	208.7%	\$1,349	249.8%
SANM	Sanmina Corp	\$539	\$1,472	173.2%	\$2,054	281.2%
LYTS	LSI Industries, Inc.	\$150	\$203	35.6%	\$167	11.6%
SFE	Safeguard Scientifics, Inc.	\$311	\$338	8.6%	\$402	29.3%
BG	Bunge Ltd	\$8,482	\$11,196	32.0%	\$13,036	53.7%
SUP	Superior Industries International	\$420	\$490	16.8%	\$486	15.8%
PSEM	Pericom Semiconductor Corp	\$181	\$178	-2.1%	\$278	53.4%
EXAR	Exar Corp	\$256	\$637	149.3%	\$410	60.6%
XCRA	Xcerra Corp	\$262	\$314	19.8%	\$406	54.5%
ARCB	ArcBest Corp	\$411	\$660	60.9%	\$1,136	176.7%
GERN	Geron Corp	\$279	\$279	0.0%	\$601	115.4%
MNTA	Momenta Pharmaceuticals Inc	\$589	\$752	27.8%	\$616	4.7%
MKSI	MKS Instruments Inc	\$1,139	\$1,414	24.2%	\$1,881	65.2%
RTEC	Rudolph Technologies Inc	\$213	\$374	76.0%	\$299	40.8%
UFI	Unifi Inc	\$164	\$451	174.6%	\$505	207.5%
IRF	International Rectifier	\$1,304	\$1,753	34.5%	\$2,851	118.7%
AEIS	Advanced Energy Industries, Inc.	\$376	\$700	86.0%	\$827	119.9%
OVTI	OmniVision Technologies Inc	\$837	\$851	1.7%	\$1,567	87.2%

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<u>Symbol</u>	Mullaney Safety Indicator	Mkt Cap to NTE	Super CIA to NTE	CIA to LTL	Historic Mcap to NTE ratio	Debt to NTE	Debt to Revenue	Mkt Cap to Revenue	5Y Rev. Persist- ency	5Y Liab / NTE Growth	Wtd. Sum
BHE	88.4	130.0	46.3	100.0	90.9	57.7	80.3	70.8	19.8	83.8	5217
KELYA	86.5	128.8	55.7	100.0	83.9	0.0	81.0	100.0	31.5	38.4	5104
TSRA	86.2	94.6	100.0	100.0	79.8	91.1	91.1	22.6	50.5	100.0	5086
MLNK	85.5	130.0	47.5	100.0	88.6	4.9	73.5	95.3	19.3	57.0	5047
FORM	84.3	116.7	100.0	100.0	84.4	84.6	68.2	29.1	1.6	47.0	4971
PCCC	84.1	104.3	70.6	100.0	68.9	0.0	88.5	100.0	53.0	65.9	4965
TQNT	83.7	107.5	31.7	100.0	100.0	81.3	81.9	51.2	100.0	100.0	4940
SKX	83.5	124.4	34.3	100.0	84.6	52.2	75.9	66.2	44.6	76.6	4929
MOV	83.2	124.6	42.5	100.0	71.2	70.6	72.4	54.1	16.4	93.9	4911
SSP	82.5	124.0	23.6	100.0	73.4	48.3	64.6	59.2	82.5	100.0	4866
BELFB	81.1	111.1	60.3	100.0	92.3	65.9	77.2	56.8	28.7	54.4	4787
CSWC	81.0	130.0	12.6	100.0	89.4	99.0	99.0	1.1	0.0	100.0	4778
CDI	80.9	91.5	97.6	100.0	85.2	10.4	83.7	90.8	28.7	39.3	4775
NHC	80.6	122.8	19.2	100.0	82.4	46.6	60.0	57.3	78.6	96.9	4757
WIRE	80.3	90.9	64.9	100.0	77.9	83.9	94.0	64.7	5.8	100.0	4739
MTX	80.2	130.0	43.3	100.0	78.8	31.5	54.1	63.3	32.0	55.0	4731
WMAR	77.8	130.0	0.0	0.0	76.7	58.8	82.7	76.4	34.0	83.7	4588
BELFA	77.6	103.7	60.3	100.0	79.1	65.9	77.2	55.5	28.7	54.4	4578
RELL	76.9	95.2	83.8	100.0	55.3	75.5	66.8	35.2	3.3	100.0	4535
ESIO	76.8	108.1	64.9	100.0	79.1	81.5	76.9	43.6	0.0	42.2	4534
BCOR	76.8	83.7	100.0	100.0	74.8	86.6	82.1	32.2	0.0	72.8	4530
CSS	76.6	116.1	37.2	100.0	83.9	23.2	61.9	64.0	19.5	74.1	4520
SCMR	76.2	84.4	100.0	100.0	40.9	94.2	94.2	4.7	2.3	94.2	4494
ELY	75.9	120.3	17.4	100.0	74.2	43.1	73.9	67.4	29.9	59.9	4480
MRVC	75.9	103.2	94.3	100.0	74.0	45.0	25.3	38.1	14.3	89.4	4477
PKE	75.7	65.8	100.0	100.0	98.3	90.3	90.3	22.6	14.3	100.0	4469
AVX	75.4	93.6	53.0	100.0	100.0	83.9	81.7	41.3	32.2	64.3	4449
OPLK	75.3	93.7	91.2	100.0	78.3	84.4	77.9	33.2	42.4	12.0	4443
WDC	75.2	90.7	57.6	100.0	91.1	37.7	65.1	56.3	62.5	83.9	4439
KELYB	75.0	100.4	55.7	100.0	55.8	0.0	81.0	100.0	31.5	38.4	4423
ISSI	74.8	102.6	54.1	100.0	75.1	65.0	72.5	53.1	16.6	58.5	4411
IMN	74.4	128.7	24.1	100.0	67.6	0.0	60.1	87.9	8.9	31.5	4390
IM	73.8	120.4	0.0	0.0	87.6	0.0	81.4	100.0	45.6	61.8	4354
SIGM	72.9	91.9	49.4	100.0	72.9	70.9	73.5	50.1	0.0	100.0	4303
LZB	72.9	104.7	23.8	100.0	76.4	32.0	77.1	71.2	12.2	77.9	4300
SANM	72.4	129.1	0.0	8.7	86.0	0.0	51.1	100.0	15.0	75.7	4274
LYTS	72.3	84.0	34.6	100.0	76.3	78.2	89.9	58.6	23.0	100.0	4268
SFE	72.2	115.2	68.1	100.0	77.4	80.4	5.3	12.2	0.0	100.0	4260
BG	72.0	120.1	0.0	0.0	79.5	0.0	69.0	100.0	32.5	75.1	4246
SUP	71.5	101.1	50.4	100.0	60.8	58.1	77.6	59.0	1.2	43.1	4221
PSEM	71.5	112.5	42.4	100.0	88.5	68.5	58.9	43.8	24.3	17.7	4217
EXAR	71.2	87.5	99.9	100.0	81.4	77.2	63.6	27.8	41.3	0.0	4201
XCRA	71.1	62.9	97.1	100.0	80.4	59.9	69.2	47.5	11.6	100.0	4196
ARCB	71.1	116.0	5.9	72.5	100.0	0.0	72.2	85.9	27.4	36.5	4195
GERN	70.7	48.2	95.7	100.0	97.0	90.6	90.6	0.6	100.0	90.6	4170
MNTA	70.4	50.0	100.0	100.0	94.8	94.4	94.4	26.5	0.0	100.0	4156
MKSI	70.4	63.0	86.3	100.0	87.5	82.7	83.5	38.2	0.0	90.7	4151
RTEC	69.9	94.4	78.2	100.0	96.5	52.7	51.8	46.4	0.0	23.3	4125
UFI	69.7	130.0	0.0	9.4	67.0	0.0	58.9	83.2	25.7	52.4	4113
IRF	69.6	90.6	38.0	100.0	73.8	69.0	69.2	46.0	17.7	89.4	4109
AEIS	69.0	87.0	69.6	100.0	100.0	51.8	71.0	54.7	0.0	18.1	4071
OVTI	68.6	87.8	61.4	100.0	84.8	50.4	64.4	52.4	0.0	52.2	4049

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MRCY	Mercury Systems Inc	\$338	\$309	-8.6%	\$449	32.9%
TECD	Tech Data Corporation	\$1,876	\$1,899	1.2%	\$2,397	27.8%
UVV	Universal Corporation	\$833	\$1,182	41.9%	\$930	11.7%
MPWR	Monolithic Power Systems Inc	\$343	\$1,158	237.5%	\$1,828	432.9%
SNX	Synnex Corp	\$945	\$2,311	144.5%	\$2,836	200.1%
HTH	Hilltop Holdings Inc	\$407	\$1,553	281.3%	\$1,875	360.2%
JAKK	Jakks Pacific Inc	\$492	\$100	-79.6%	\$159	-67.7%
DGII	Digi International	\$282	\$255	-9.4%	\$185	-34.5%
CENX	Century Aluminum Company	\$801	\$712	-11.1%	\$2,478	209.4%
HVT	Haverty Furniture Companies, Inc.	\$219	\$552	151.9%	\$482	119.9%
AVAV	AeroVironment Inc	\$594	\$524	-11.8%	\$700	18.0%
CIE	Cobalt International Energy Inc	\$3,023	\$10,225	238.2%	\$4,546	50.4%
JRCCQ	James River Coal Co	\$227	\$71	-68.6%	\$2	-99.1%
COHU	Cohu, Inc.	\$239	\$272	14.0%	\$294	23.1%
RNWK	RealNetworks, Inc.	\$288	\$305	5.8%	\$252	-12.8%
MUR	Murphy Oil Corporation	\$7,375	\$11,279	52.9%	\$9,397	27.4%
SYKE	Sykes Enterprises, Inc.	\$665	\$788	18.5%	\$1,008	51.6%
VECO	Veeco Instruments Inc	\$1,002	\$1,461	45.8%	\$1,461	45.8%
HVT.A	Haverty Furniture Companies Inc	\$225	\$551	144.9%	\$482	114.2%
LDL	Lydall, Inc.	\$153	\$288	88.4%	\$475	211.1%
GVA	Granite Construction Inc.	\$726	\$1,190	63.9%	\$1,415	94.9%

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MRCY	68.5	48.0	99.8	100.0	89.4	71.5	73.3	33.4	44.1	100.0	4044
TECD	68.3	111.9	0.0	0.0	74.4	0.0	80.5	100.0	57.2	35.4	4028
UVV	68.1	120.9	0.0	0.0	82.0	0.0	42.2	69.9	68.4	75.3	4015
MPWR	67.9	55.3	78.8	100.0	99.3	84.1	80.8	28.6	43.0	85.9	4008
SNX	67.7	95.9	0.0	1.8	100.0	0.0	80.8	100.0	81.3	56.8	3996
HTH	67.5	130.0	72.5	100.0	89.6	40.2	-72.1	17.9	2.3	100.0	3984
JAKK	67.4	73.8	79.4	100.0	72.2	6.5	50.3	54.9	37.2	83.1	3977
DGII	67.3	44.8	89.7	100.0	74.1	81.9	85.8	36.2	63.4	91.5	3969
CENX	67.2	129.3	0.0	2.8	71.9	19.4	32.6	56.9	0.0	100.0	3963
HVT	67.1	113.8	0.0	20.7	67.7	41.9	76.0	68.1	12.6	59.7	3956
AVAV	67.0	35.2	90.8	100.0	88.8	82.9	85.7	26.6	100.0	100.0	3952
CIE	66.9	57.8	58.8	100.0	100.0	96.6	96.6	0.0	52.0	96.6	3949
JRCCQ	66.8	130.0	0.0	0.0	81.5	0.0	-8.8	83.3	56.1	100.0	3940
COHU	66.6	86.0	51.3	100.0	97.8	53.2	71.1	54.2	15.7	22.8	3931
RNWK	66.6	88.7	63.4	100.0	80.1	40.9	56.7	52.3	14.2	32.4	3928
MUR	66.5	116.6	0.0	0.0	93.5	6.7	68.8	75.9	0.0	55.2	3926
SYKE	66.5	47.5	84.9	100.0	100.0	37.3	78.0	57.5	100.0	48.1	3926
VECO	66.3	49.3	83.3	100.0	100.0	61.8	77.1	50.9	0.0	100.0	3913
HVT.A	66.1	111.6	0.0	20.7	65.6	41.9	76.0	67.3	12.6	59.7	3900
LDL	65.7	93.8	18.3	100.0	57.8	34.0	75.3	65.2	26.0	63.0	3878
GVA	65.7	107.2	15.4	84.2	91.2	0.0	44.6	66.0	5.9	67.8	3875

On 9/30/2011, the following 73 stocks had a Mullaney Safety Indicator rating of B+ (65) or more.

2 Year Change in Market Cap

Average	60.0%
Median	40.6%
# of Companies Up	58
# of Companies Down	14
Average % Gain	83.4%
Average % Loss	-32.4%

Market Cap Growth to 11/24/14

Average	91.0%
Median	60.6%
# of Companies Up	62
# of Companies Down	11
Average % Gain	115.9%
Average % Loss	-49.3%