

On 12/31/1998, the following 21 stocks had a Mullaney Safety Indicator rating of B+ (65) or better.

<u>Symbol</u>	<u>Name</u>	<u>Mkt Cap 12/31/1998</u>	<u>Mkt Cap 2 Years Later</u>	<u>% Change</u>	<u>Mkt Cap 11/24/2014</u>	<u>% Change</u>
IO	ION Geophysical Corporation	\$326	\$521	59.9%	\$442	35.5%
MEI	Methode Electronics, Inc.	\$208	\$307	47.6%	\$1,510	626.4%
ESCC	Evans & Sutherland Computer Corp	\$157	\$76	-51.9%	\$4	-97.6%
INTU	Intuit, Inc.	\$719	\$8,160	1035.4%	\$26,447	3579.6%
EXAR	Exar Corp	\$154	\$1,192	674.1%	\$410	166.4%
AGCO	AGCO Corp	\$496	\$722	45.6%	\$4,088	724.0%
HOLX	Hologic Inc	\$162	\$82	-49.5%	\$7,385	4448.4%
NPK	National Presto Industries	\$314	\$221	-29.4%	\$413	31.8%
COHR	Coherent, Inc.	\$297	\$888	199.0%	\$1,414	376.3%
HDNG	Hardinge, Inc.	\$181	\$127	-30.0%	\$145	-19.6%
BRKS	Brooks Automation Inc	\$161	\$483	200.3%	\$782	385.9%
CUB	Cubic Corp	\$167	\$229	37.0%	\$1,247	646.5%
ASNA	Ascena Retail Group, Inc.	\$345	\$531	53.7%	\$2,168	527.7%
COHU	Cohu, Inc.	\$213	\$282	32.3%	\$294	37.8%
SCCO	Southern Copper Corporation	\$754	\$1,030	36.6%	\$25,330	3259.9%
ANAD	Anadigics	\$168	\$490	191.2%	\$62	-62.9%
EME	EMCOR Group, Inc.	\$155	\$267	72.3%	\$2,922	1788.4%
CDI	CDI Corporation	\$402	\$279	-30.6%	\$348	-13.6%
ACAT	Arctic Cat, Inc.	\$287	\$279	-3.0%	\$433	50.9%
ZIXI	Zix Corp	\$181	\$145	-19.9%	\$186	2.6%
BSET	Bassett Furniture Industries	\$315	\$132	-57.9%	\$203	-35.4%

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Symbol	Mullaney Safety Indicator	Mkt Cap to NTE	Super CIA to NTE	CIA to LTL	Historic Mcap to NTE ratio	Debt to NTE	Debt to Revenue	Mkt Cap to Revenue	5Y Rev. Persistency	5Y Liab / NTE Growth	Wtd. Sum
IO	86.1	112.4	38.9	100.0	100.0	80.4	78.5	50.4	100.0	100.0	5078
MEI	77.7	95.7	32.6	100.0	75.8	59.0	78.7	58.4	100.0	100.0	4583
ESCC	73.8	111.2	44.4	100.0	100.0	38.6	43.3	52.2	42.9	54.3	4353
INTU	73.3	85.8	92.1	100.0	74.1	20.3	17.6	42.3	100.0	100.0	4327
EXAR	72.7	76.2	84.8	100.0	68.9	86.5	79.5	26.6	0.0	100.0	4290
AGCO	72.2	118.9	0.0	8.4	100.0	0.0	25.6	99.9	86.4	100.0	4258
HOLX	72.1	86.1	67.8	100.0	57.5	69.3	61.7	35.1	38.1	100.0	4253
NPK	71.4	76.8	100.0	100.0	54.7	80.1	52.8	17.1	32.2	99.1	4215
COHR	70.0	84.4	21.1	100.0	98.2	37.6	61.3	54.0	100.0	100.0	4128
HDNG	69.6	97.2	0.0	46.7	100.0	45.4	63.0	54.4	100.0	100.0	4104
BRKS	68.7	66.3	84.4	100.0	49.7	83.5	81.5	33.5	0.0	100.0	4055
CUB	68.5	88.7	32.1	100.0	69.9	0.0	55.9	65.2	78.6	91.0	4040
ASNA	68.2	73.6	28.9	100.0	72.4	55.0	79.5	57.4	80.9	100.0	4026
COHU	67.7	48.7	85.1	100.0	85.7	77.3	82.0	40.2	37.9	100.0	3993
SCCO	67.6	130.0	0.0	36.0	100.0	53.0	16.9	41.6	20.9	81.3	3991
ANAD	67.2	78.0	39.4	100.0	100.0	85.2	76.3	25.6	0.0	100.0	3962
EME	67.1	70.8	45.5	80.6	86.7	0.0	61.5	100.0	34.3	97.4	3962
CDI	66.9	38.0	89.6	100.0	60.5	0.0	84.1	78.3	95.6	100.0	3950
ACAT	65.7	49.2	48.3	100.0	96.5	57.0	83.1	56.5	87.2	100.0	3876
ZIXI	65.6	35.5	100.0	100.0	71.4	91.6	91.6	0.0	100.0	91.6	3869
BSET	65.5	81.1	18.7	100.0	53.8	73.3	82.2	52.6	24.0	100.0	3865

On 12/31/1998, the following 21 stocks had a Mullaney Safety Indicator rating of B+ (65) or better.

2 Year Change in Market Cap

Average	114.9%
Median	37.0%
# of Companies Up	13
# of Companies Down	8
Average % Gain	206.5%
Average % Loss	-34.0%

Market Cap Growth to 11/24/14

Average	783.8%
Median	166.4%
# of Companies Up	16
# of Companies Down	5
Average % Gain	1043.0%
Average % Loss	-45.8%